MEASUREMENT & THE THREE i'S

BARCELONA 12-14 June, 2018

Insights, Innovation and Integration driving the future

Headline Sponsor:



INTELLIGENCE TO SHINE



Oth

Global Summit on Measurement



Sujit Patil

Vice President & Head Corporate Brand & Communications







"ROO"
(one small step for measurement, one giant leap for PR!)



THE GODREJ GROUP

80 countries120 years young54,000 Godrejites1.1 billion consumersUSD 5 billion revenueUSD 15 billion

market cap of 3 listed companies

BUSINESSES



Fast Moving Consumer Goods



Real Estate

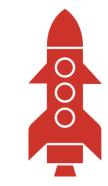




Consumer Durables



Industrial Products



Aerospace

GODREJ GOOD & GREEN



Train

1 million youth

To enhance their

Earning potential



Achieve
Carbon neutrality
a positive water
balance
and reduce energy
consumption



Generate 1/3 of
Our revenues from
good and green
products

23%
of the promoter holding is held in PHILANTHROPIC TRUSTS

We maintain mangroves nearly

New York's CENTRAL PARK

on our estate in Mumbai

#48
GODREJ

CHANGE THE
WORLD

GCPL
Best large
workplace
in Asia

GREAT PLACE TO WORK

Efficiency v/s Effectiveness

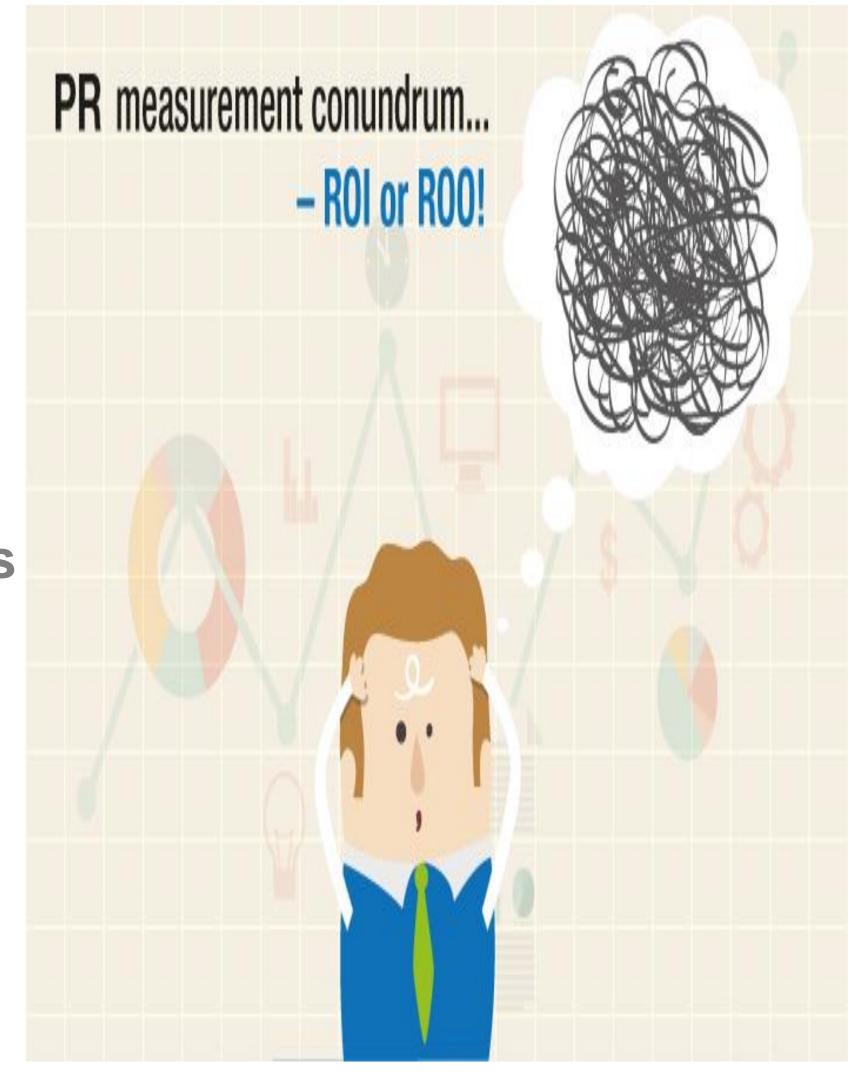
Video





YET, ARE WE REALLY EFFECTIVE...?

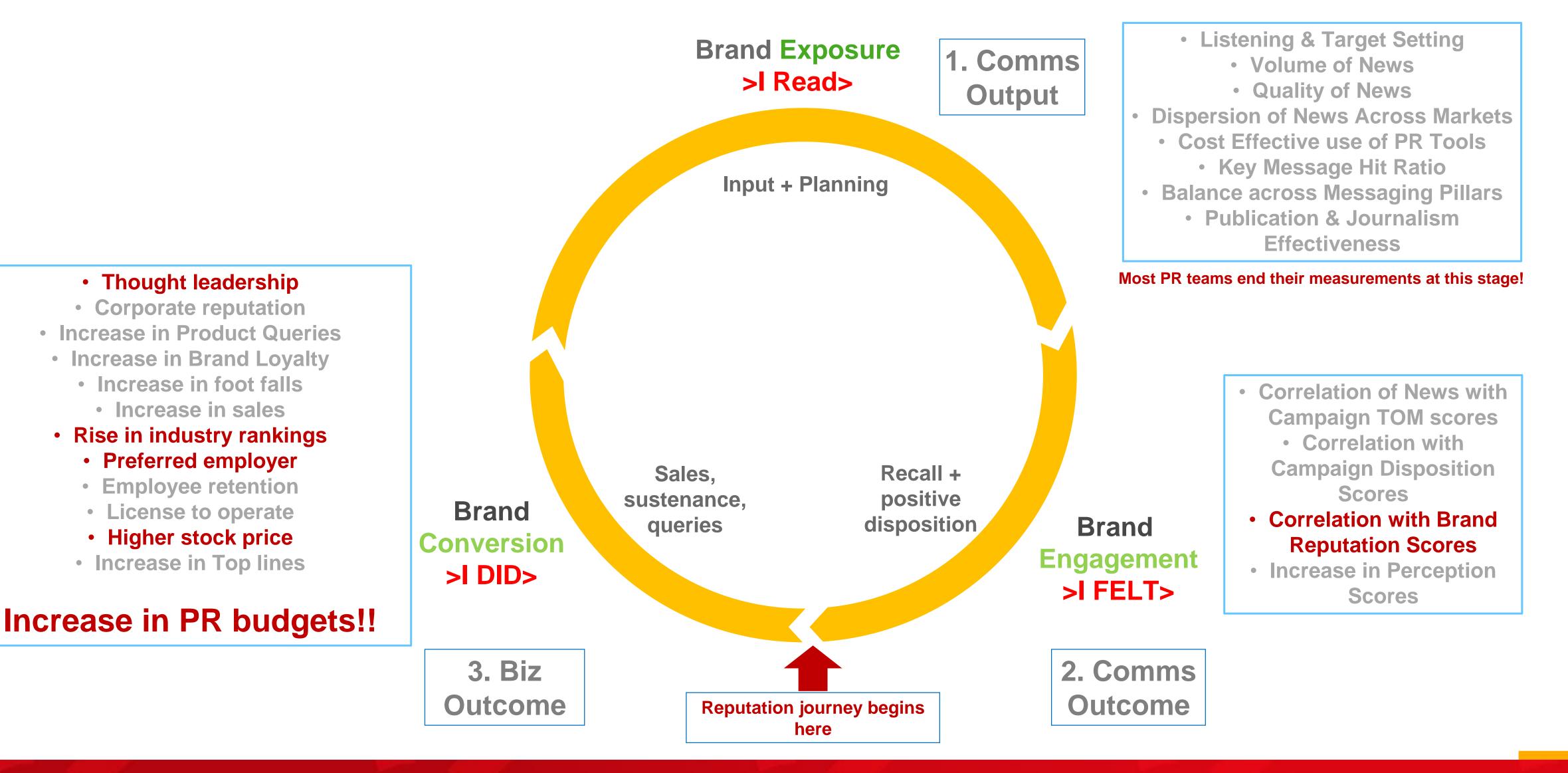
- How does one know that PR is really working?
- Can PR actions express a direct financial result when there are multiple constituencies involved!
- Can one quantify the cost of reputation saved due to effective PR? Can we assign a monetary value to it or the frequent crises a PR team mitigates silently and claim it as the ROI?
- So we shifted gears! Got our end objectives right! The qualitative and quantitative measures were used for course correction of the communications plan.



WE CONSCIOUSLY ALIGNED PR & COMMUNICATIONS OBJECTIVES TO BUSINESS GOALS

BUSINESS GOAL	PR & COMMUNICATION OBJECTIVE				
Product/Service sales	Awareness & Perception				
Increase Market Share	Brand preference				
Enhance Corporate Reputation	Alignment between audience,				
	perception & desired reputation				
Francis vos Datantias	Freedom Drond				
Employee Retention	Employer Brand				
Cricio Mitigation	Decreese pegative impact on reputation				
Crisis Mitigation	Decrease negative impact on reputation				
Increase Market Cap	Positive sentiment				
moroaco markot cap					
Higher Valuations – P/E	Image building, branding				

WE ADOPTED A HOLISTIC MEASUREMENT APPROACH



Thought leadership

Corporate reputation

Increase in Product Queries

Increase in Brand Loyalty

Increase in foot falls

Increase in sales

Rise in industry rankings

Preferred employer

Employee retention

License to operate

Higher stock price

Increase in Top lines

THE NEEDLE MOVED

Thought leadership

Corporate reputation

Increase in Product Queries

Increase in Brand Loyalty

Increase in foot falls

Increase in sales

Rise in engagement with Millennials and Gen Z

Rise in industry rankings

Preferred employer

Employee retention - Attrition down,

Higher stock price

Increase in Top lines

Higher NPS

Increase in PR budgets!!



THE NEEDLE MOVED - BRAND RANKINGS

Godrej Masterbrand

Ranked 17th by Trust Research Advisory (Brand Trust Report 2018) Ranked 10th by Interbrand (Brand Equity Research 2017) Ranked 14th by Trust Research Advisory (Most Attractive Brands 2017)

India's Most Trusted Brands (2017) ranking by Nielsen

Godrej Appliances ranked 9th in the Consumer Durables category
Good Knight ranked 2nd in the Household Care category
HIT ranked 9th in the Household Care category
Cinthol ranked 19th in the Personal Care category
Godrej No. 1 ranked 15th in the Personal Care category
Godrej Hair Dye ranked 17th in the Personal Care category
Godrej Ezee ranked 8th in the Fabric Care category

Brand Trust Report (2018) ranking by Trust Research Advisory

Good Knight ranked 3rd in the Pest Repellents category HIT ranked 5th in the Pest Repellents category Godrej Appliances ranked 7th in the Durables category Cinthol ranked 8th in the Bath / Beauty category



Interbrand





THE NEEDLE MOVED - STOCK PERFORMANCE

Reputation matters for retail investors!

Charts and trends that were presented have been removed as data is confidential



THE NEEDLE MOVED - EMPLOYER BRAND

Manufacturing



- GCPL ranked among the top 10 places to work in Manufacturing Sector
- GPL ranked No. 2 in the Real Estate sector (India 2016)



 GCPL ranked No. 12 in Asia's Best Places to Work; Featured for 3rd consecutive year #48
GODREJ

CHANGE THE
WORLD





GCPL ranked among Best Employers in India in 2017- Aon Hewitt

7 KEY LESSONS LEARNT



#1 Crisp objectives linked to business imperatives are a strong foundation for any PR success story..... Rest is all noise!

Set the expectations right with the C-suite by jointly agreeing on the objectives and measures of success and then go all out to ensure they are met...hence demonstrating maximum ROO.



GOAL SETTING PROCESS HAS TO BE ROBUST

Functional, Business and Group vision

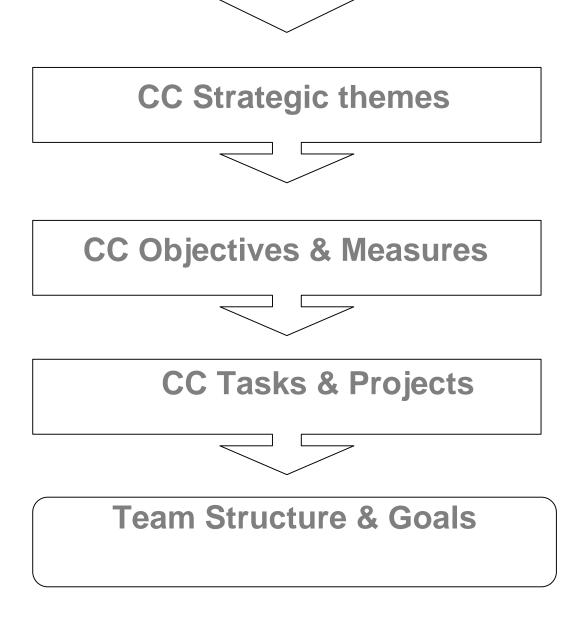
Long Range Plan FY18 - 20 Media Dipstick and Macro economic scenario

National Narratives

Relevant communication Trends

Functional Vision

To be a centre of excellence for branding and communications that
Collaborates strategically and operationally with Businesses and shared services
For building, managing and enhancing the Godrej group reputation



Group Vision

To be one of the most trusted and innovative Indian brands

To foster an inspiring place to work

To create shared value through 'good & green'

#2 Measures are easy to attach if one knows, "what success looks like."

Understanding overall corporate / business goals and figuring out how PR can help fulfill them also puts PR in the strategic zone.



STRATEGIC LINKAGE BETWEEN PR AND BUSINESS

Annual Operating Plan Pillars (FY19)	What will success look like - qualitative + quantitative metrics (monthly tracking)	Linkage to business goals (half yearly tracking)
Segmented and in-depth media relations and analytics	10% increase in the Qualitative and Quantitative measures for Godrej group and businesses. Increase SOV by 10%, Beneficial Tonality (neutral + positive) > 98%, 10% increase in regional media exposure ,20% increase in authored thought leadership articles, 10% increase in friends of Godrej, uniform geographical coverage, balanced theme coverage	Higher brand scores, awareness, recall, positive sentiment, positive disposition
Corporate brand building through earned, owned and paid media properties and external stakeholder engagement	5 multi stakeholder thought leadership conclaves as owned media (Future of series) Hub, Hygiene and Hero content as per the content plan – 100% adherence 15 digital videos as per agreed themes for digital platforms, 10% increase in all metrics (Eikona, Radian 6, All digital metrics such as reach, impressions, engagement etc., as agreed)	Thought leadership, corporate brand building, brand recall, Image building, brand positioning, employer branding, Positive sentiment
Digital PR, influencer engagement, new media and	60 Digital PR projects with 100% Return on Objectives as agreed with the brand teams / businesses. Overall 10% increase in all digital metrics - Views, influencer reach, following, impressions, trending 3 large on ground events – Content amplification on L'Affaire, Vikhroli Cucina, etc. 4 theme based videos – Identified verticals with associated agreed digital metrics Vikhroli Cucina blog (10% increase in all social media metrics) 5 On ground Masterbrand related events – Thought leadership associations, VR project	Business advocacy, digital safety net, positive awareness, influencer engagement
ORM, Crisis Communications, Reputation Management	Adherence to the timelines of reports – Monthly and quarterly across all 15 brands 100% adherence to the crisis communication workshop cascade plan % Negative coverage (less than 2% of overall) SOP to be ready for response during and post crisis	Crisis mitigation, reputation index
Capability Building and Industry networking	100 % adherence to individual development plan New competencies linked to goals of each team member, no. of spokespersons trained 15 Industry awards	Being future ready, advocacy and thought leadership, industry recognition





#3 Track progress using the qualitative and quantitative measures! Course correction of strategy could be based on these insights.



MONTHLY TRACKING OF QUALITATIVE AND QUANTITATIVE DATA FOR COURSE CORRECTION

Quantitative								
Period	December'17		January'18		February'18		March'18	
Index Parameters	Godrej Group	Industry Average	Godrej Group	Industry Average	Godrej Group	Industry Average	Godrej Group	Industry Average
No of Articles	451	134	305	275	274	384	195 (-29%)	97
Reach (In '000)	47492	10452	42605	19749	37810	39646	14366 (-62%)	13236
Qualitative								
Net Impact	4560338	2298715	5754025	2977769	4301064	7549936	2410026 (-44%)	3022203
Beneficial Score	5128	1430	3075	3571	2317	4942	4329 (87%)	1699
Neutral Score	80	0	4	129	6	0	0	0
Adverse Score	0	0	0	0	0	0	0	0
B+N Score	5208	1430	3079	3700	2323	4942	4329 <mark>(86%)</mark>	1699
Photo Weightage	292	51	240	177	174	351	92 (-47%)	76
Headline Weightage	168	52	46	190	54	79	174 (222%)	51
Priority Market	1317	392	1003	817	775	1064	573 (-26%)	281
Exclusivity	396	127	254	361	318	255	266 (-16%)	109

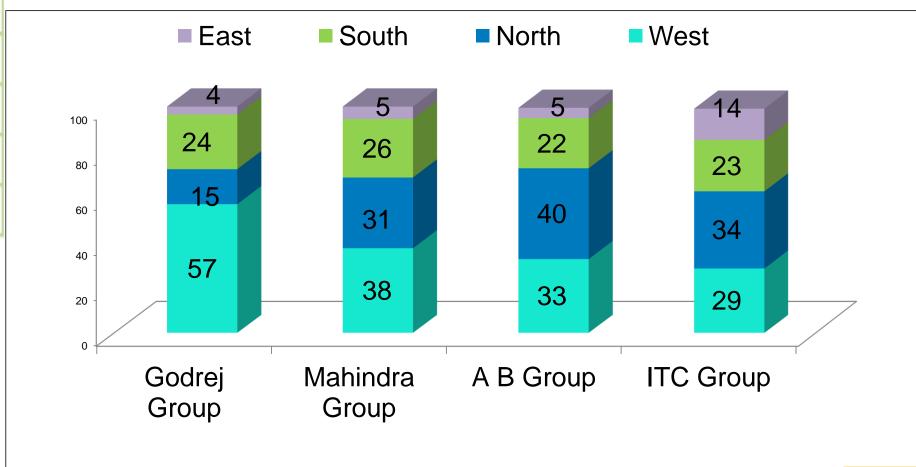


• Godrej Group witnessed a decline in key parameters like Articles, Reach and also factors like Photo, Priority markets and Exclusive articles that led to decline in coverage as compared to February'18

Quantity Factors:

• Godrej Group received less coverage in high circulated dailies like The Times of India, Hindustan Times, The Economic Times & Mumbai Mirror as compared to Mahindra Group





#4 Numbers orientation for the PR team is a must! Need to speak a language that the C Suite relates to...

Sales, % INCREASE

MARTIANS (Boardroom folks)

RESULTS

- Numbers, Impact, ROCE, Profitability

- Growth Charts, Trends & Graphs

WORK

- Reviewing results
- Looking at spread sheets
- Strategizing

VENUTIANS (Communicators)

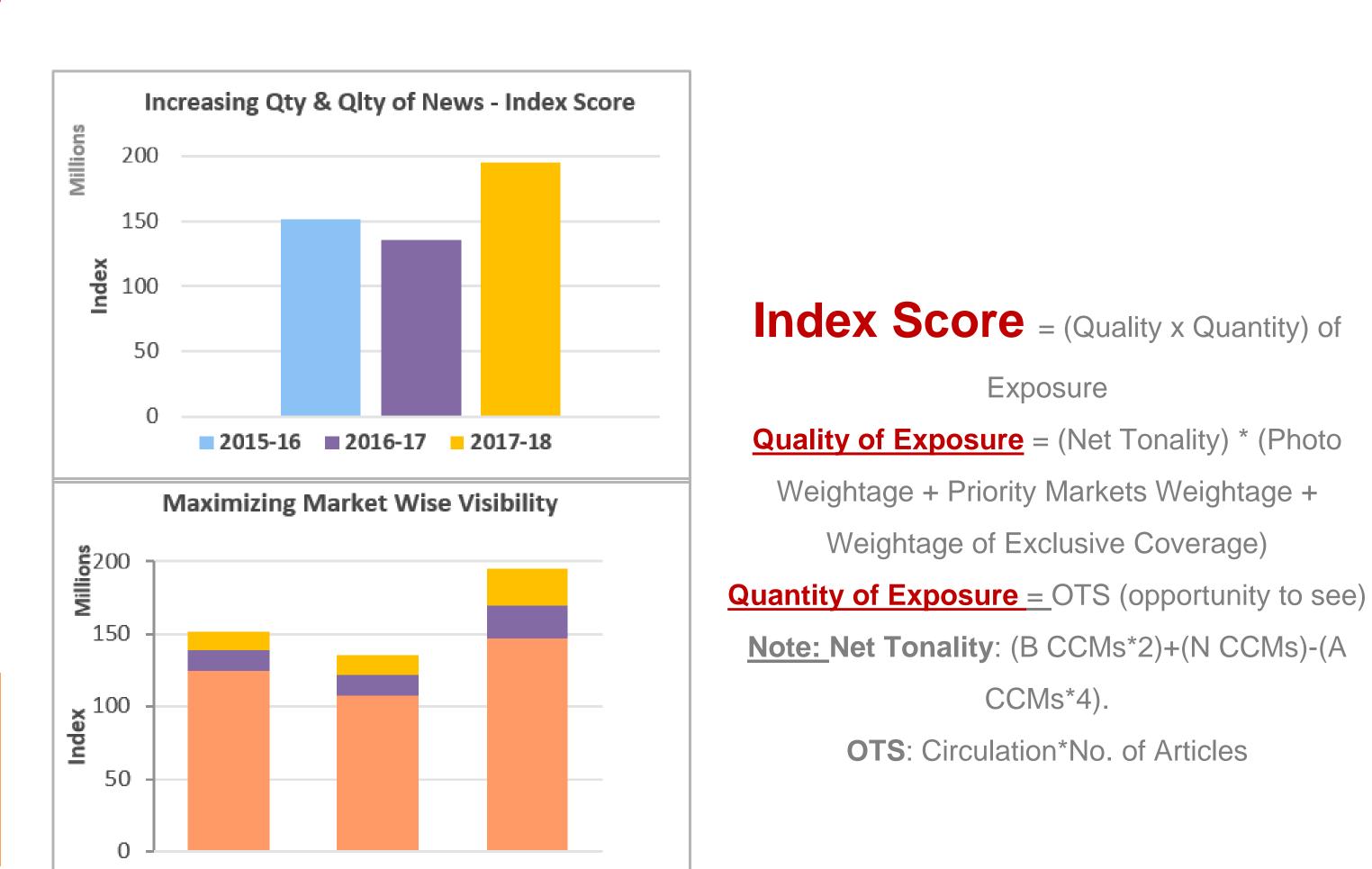
RESULTS

- 50 media at the event
- A front page headline*WORK
- Bantering Bantering Bantering

(* That's what a majority of the Martians think!)



C-SUITE UNDERSTANDS COMPARATIVE TRENDS (VIS-À-VIS IDENTIFIED PEER SET)



2016-17

■P1 ■P2 ■P3

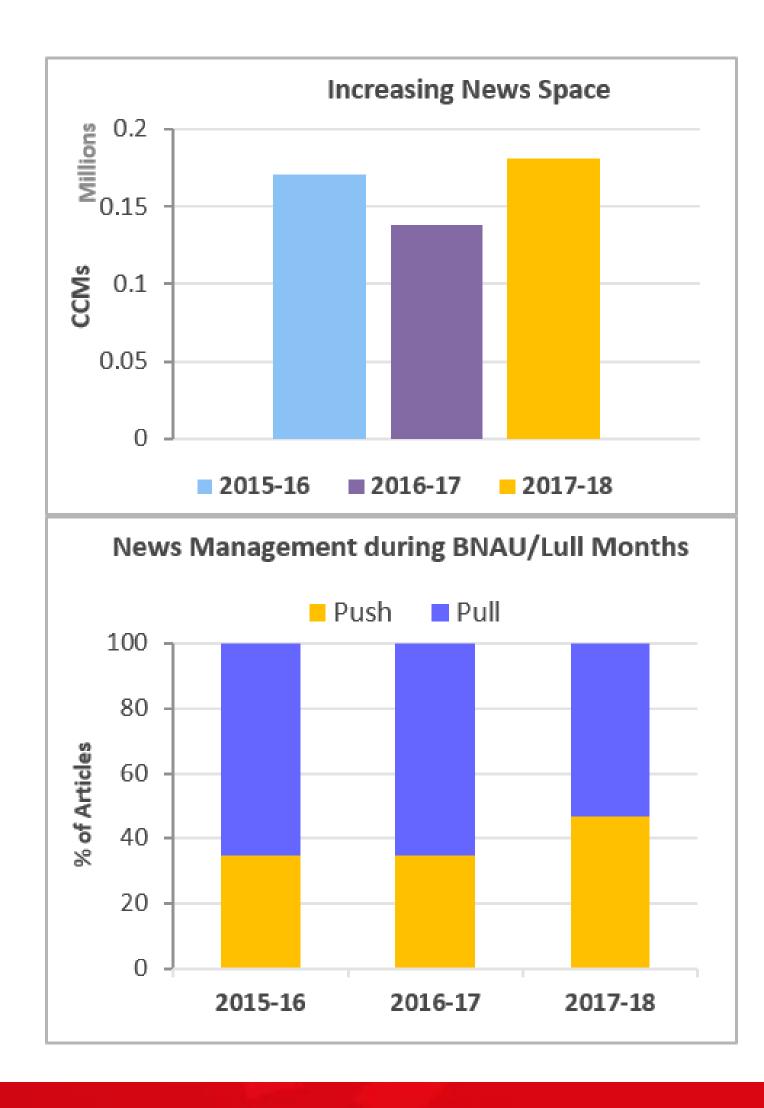
2017-18

Index Score = (Quality x Quantity) of Exposure

Quality of Exposure = (Net Tonality) * (Photo Weightage + Priority Markets Weightage + Weightage of Exclusive Coverage)

Note: Net Tonality: (B CCMs*2)+(N CCMs)-(A CCMs*4).

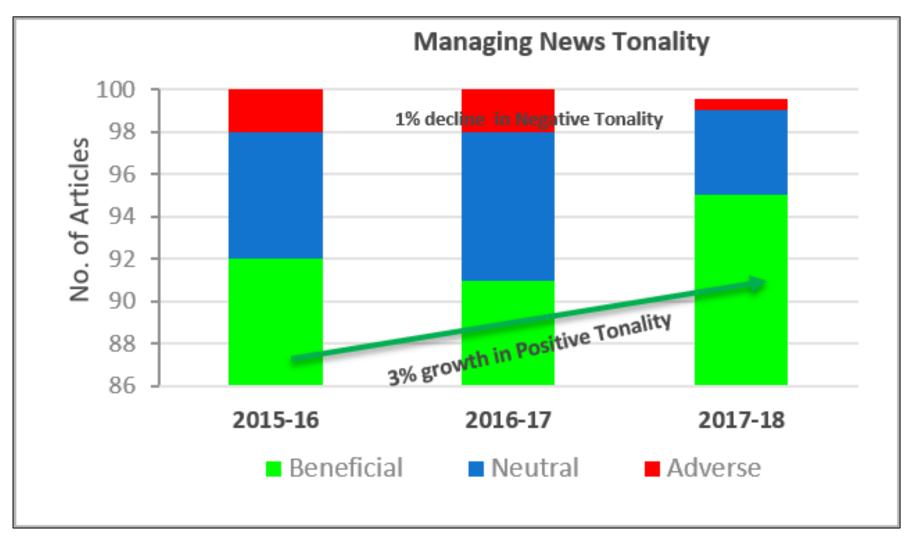
OTS: Circulation*No. of Articles

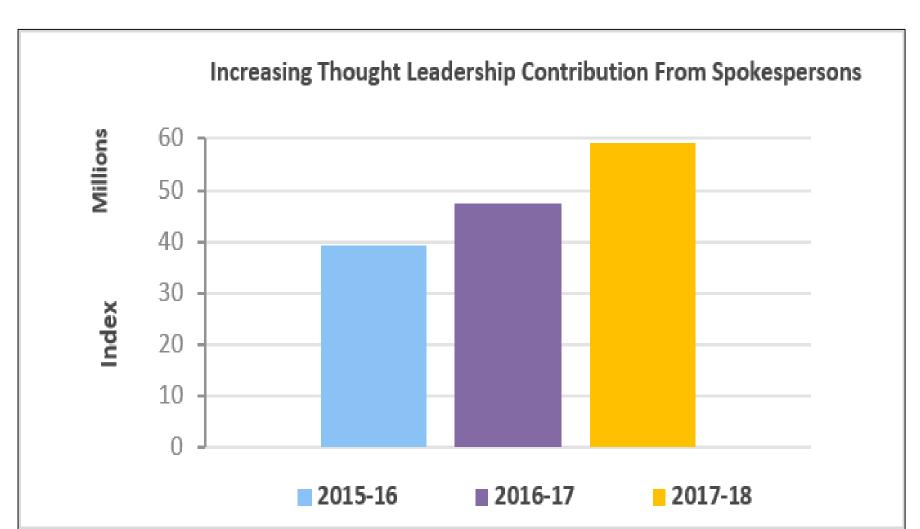


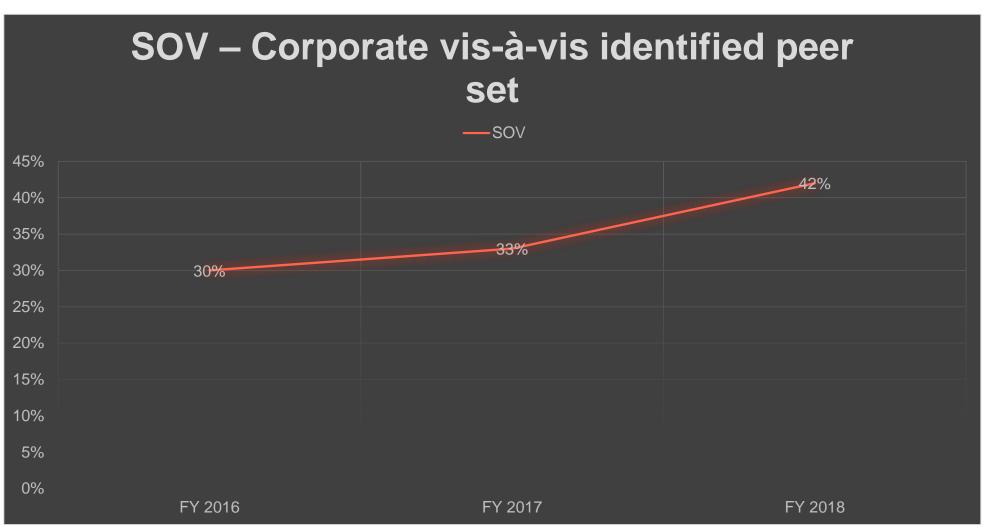
2015-16

TRENDS FOR CORPORATE & EACH BUSINESS

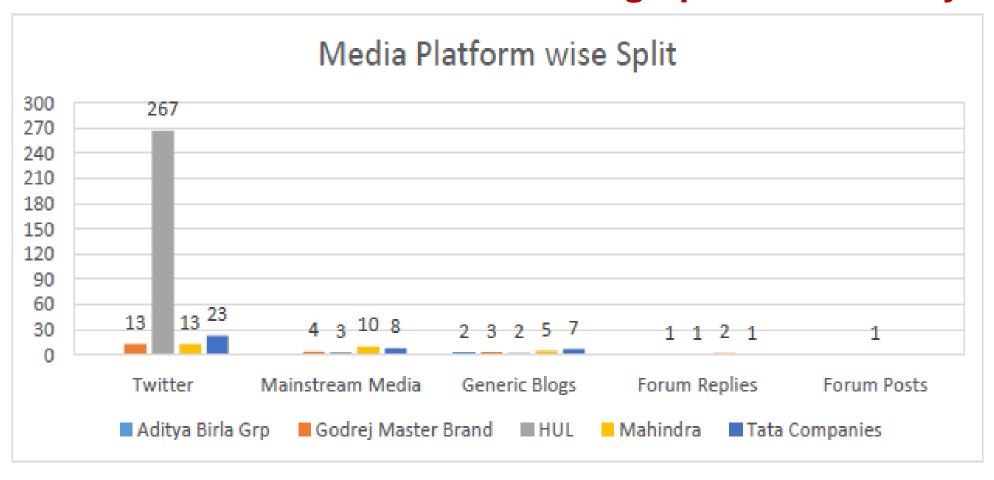
(VIS-À-VIS IDENTIFIED PEER SET)







Maximum Share of voice with high positive tonality



#5 Don't stop at the first step – analyse outcomes!





BRAND ANALYSIS BASIS ADMIRATION DRIVERS (Correlation with Brand Reputation Scores)

Performance of Pillars

We perform well on the communication pillars of Success, Consistent Performance & Culture. Innovation & Investment Value remain our key focus areas.

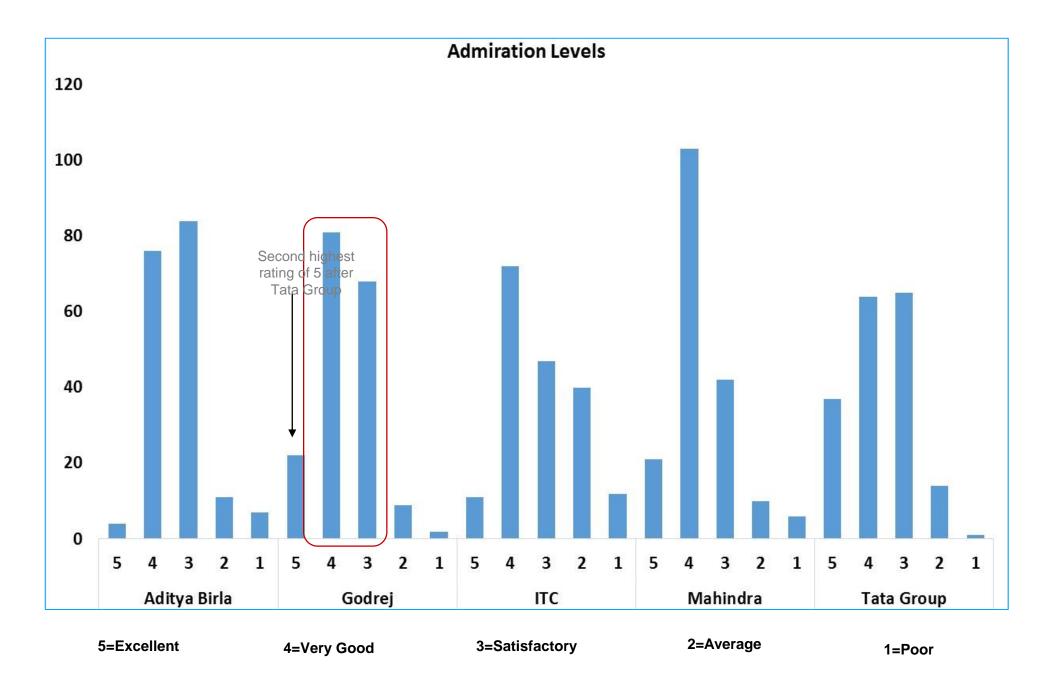
Net_scores	TATA		SAMSUNG	Godrej	Hindustan Unilever Limited	Mahindra	DLF
Overall_Admiration	+22	+7	+6	+2	0	-1	-50
Build the Nation	30	3	-18	5	-1	0	-47
Culture	20	-1	-4	7	-2	-4	-50
Customer Centricity	17	0	10	6	12	3	-49
Innovation	13	10	16	-1	4	1	-39
Effective Leadership	24	9	-3	2	3	3	-46
Consistent Performance	25	12	0	8	11	2	-42
Investment Value	18	4	-10	0	3	-9	-42
Success	29	12	12	9	16	2	-35

Measuring effectiveness of communication around admiration drivers vis-a-vis identified peer sets helps figure out messaging buckets that need more push.

ANALYSIS BASIS STAKEHOLDER'S (EG.MEDIA) ADMIRATION FOR THE BRAND

Majority of the respondents rated Godrej 'Very Good' on the admiration scale

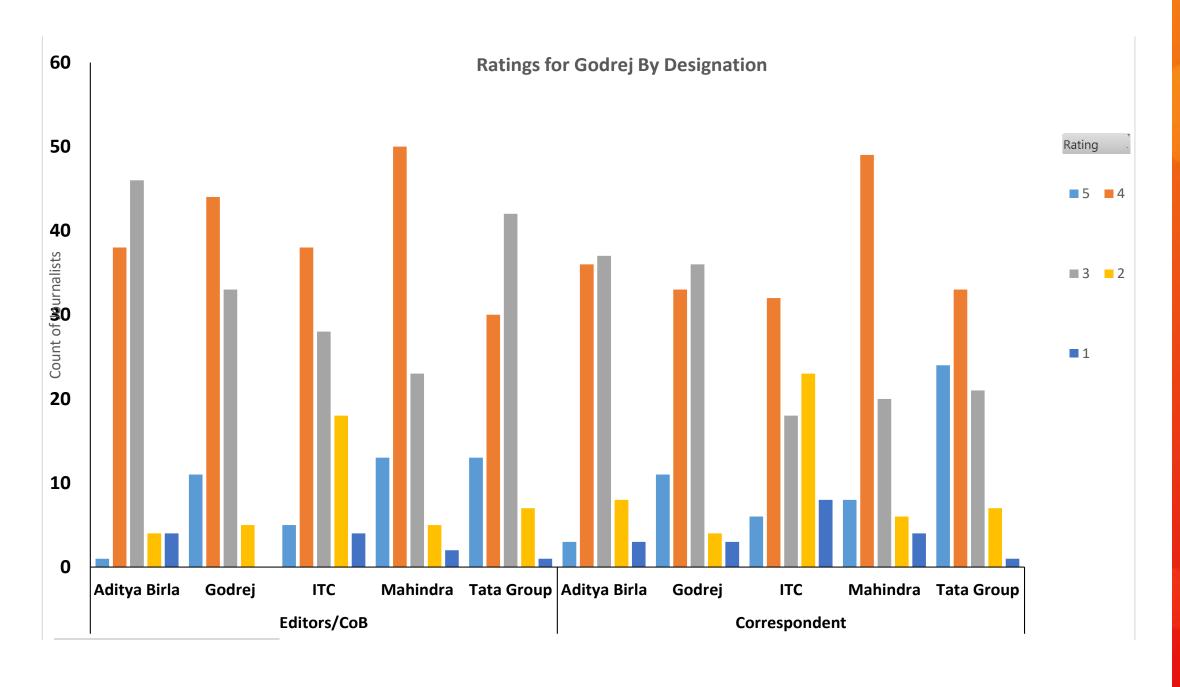
In terms of total respondents, Godrej was the second most admired company after Tata Group, with a respondent count of 22 journalists, Tata Group's count was 37 journalists



Build on the concept of friends of Godrej

The Editors/COB's ranked Godrej mainly at #4 in terms of admiration levels

Rank by the Reporters was mainly #3



Reporters need to be tapped more to increase top of mind

#6 Do PR for PR!

- Educate your organization on what PR can deliver!
- Manage detractors!
- Celebrate milestones!



#7 Invest in measurement tools!



Cost of "not measuring" can be high!

TO SUM UP....

- #1 Crisp objectives linked to business imperatives are a strong foundation for any PR success story..... Rest is all noise!
- #2 Measures are easy to attach if one knows, "what success looks like"
- #3 Track progress using the qualitative and quantitative measures!
- #4 Numbers orientation for the PR team is a must!
- #5 Don't stop at the first step analyse outcomes!
- #6 Do PR for PR
- **#7 Invest in measurement tools**





THANK YOU